In re:

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Debtors.

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

Jointly Administered

# DEBTORS' VERIFIED SUMMARY OF BALLOT COUNT REGARDING SECOND AMENDED PLAN OF LIQUIDATION

Strobl Sharp PLLC, counsel for Silverside Senior Living, LLC ("Silverside") and Graceway South Haven, LLC ("Graceway") (collectively the "Debtors"), as Debtors, and proponents of the Debtors' Liquidating Plan (the "Plan") [ECF No. 300], submits this Verified Summary of Ballot Count pursuant to 11 U.S.C. §§ 1126 (c) and (d), and Local Bankruptcy Rule 3018-01(a) (E.D.M.):

1. Group I consists of administrative claims of Debtors' professionals including Debtors' counsel, Debtors' accountants, Debtors' special healthcare counsel, the Health Care Ombudsman, and the Subchapter V Trustee, to be paid in full upon the entry of an order approving such fees or as funds become available. It

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

is unlikely that the administrative claimants will be paid in full as demonstrated by the projections attached to the Plan. Although not identified as impaired, two administrative claimants submitted ballots as follows: (1) CND Law Group, PLLC, with a claim in the amount of \$22,111.50, voted to accept the Plan; and (2) Cole, Newton & Duran CPAs, with a claim in the amount of \$45,331.00, voted to accept the Plan. A copy of the Group I ballots are attached as **Exhibit A**. This Group voted at accept the Plan.

- 2. Group II consists of priority wage claims of the Debtors' former employees to be paid in full. Although not identified as impaired, the following Group II creditors voted:
  - a. Michelle Smith, with a claim in the amount of \$1,380.00, voted as a Class V creditor to reject the Plan. Ms. Smith has an acknowledged Group II claim in the amount of \$1,380.00 which will be paid in full under the terms of the Plan.
  - b. Louise Rupczynski, with a claim in the amount of \$1,273.30, voted as a Class V creditor to reject the Plan. Ms. Rupczynski has an acknowledged Group II claim in the amount of \$1,273.30 which will be paid in full under the terms of the Plan.
  - c. Kay Jensen, with a claim in the amount of \$1,064.00, voted as a Class V creditor to reject the Plan. Ms. Jensen has an acknowledged

Group II claim in the amount of \$1,064.25 which will be paid in full under the terms of the Plan. Ms. Jensen's ballot was received after voting concluded and is included in this report for completeness purposes only.

- d. A copy of the Group II ballots are attached as **Exhibit B**.
- 3. Class I consists of the secured claim of McKesson Corporation which did not submit a ballot in connection with its claim.
- 4. Class II consists of the secured claim of High-Speed Capital, LLC which did not submit a ballot in connection with its claim.
- 5. Class III consists of the secured claim of Chippewa Valley, LLC in the amount of \$668,189.00. Chippewa Valley submitted a ballot rejecting the Plan. A copy of the ballot is attached as **Exhibit C**. This Class has voted to reject the Debtors' Plan.
- 6. Class IV consists of the priority tax claims of the Internal Revenue Service, the State of Michigan Department of Treasury, the Unemployment Insurance Agency and the State of Michigan, Department of Health and Human Services. The Michigan Department of Health and Human Services with a priority tax claim in the amount of \$1,059,598.09 submitted a ballot rejecting the Debtors' Plan. A copy of the Michigan Department of Health and Human Services ballot is attached as **Exhibit D**. No other Class IV creditor submitted a ballot regarding the

Debtors' Plan. The Class has voted to reject the Debtors' Plan.

- 7. Class V consists of the pre-petition general unsecured non-priority claims against the Debtors. One creditor, Biomedical Solutions, Inc., with a claim in the amount of \$0.00, voted to accept the Plan. A copy of the Biomedical Solutions, Inc. ballot is attached as Exhibit E. Seven (7) Class V creditors voted to reject the Plan as follows: (i) Atrium Centers, Inc, with a claim in the amount of \$233,860.18, voted to rejected the Debtors' Plan; (ii) Priority Health and Priority Health Insurance Company, with a claim in the amount of \$200,828.30, voted to reject the Plan; (iii) Total Fire & Security, LLC, with a claim in the amount of \$21,914.53, voted to reject the Plan; (iv) Edwina Joy Koehn-Herpst, with a claim in the amount of \$5,821.00, voted to reject the Plan; (v) Darcie Marshall, with a claim in the amount of \$5,000.00, voted to reject the Plan; (vi) CHS Therapy, LLC, with a claim in the amount of \$335,004.20, voted to reject the Debtors' Plan; (vii) Richard Glenn Lambert, with a claim in the amount of \$2,500, voted to reject the Plan. The Class V ballots rejecting the Debtors' Plan are attached as Exhibit F. More than twothirds of the voting creditors in this Class based on the value of the respective claims and more than one-half the numbers of votes submitted voted to reject the Debtors' Plan. This Class has voted to reject the Plan.
- 8. All voting concluded on November 21, 2022. Class III, Class IV and Class V voted to reject the Debtors' Plan. The Group I creditors voted to accept the

Debtors' Plan. No class identified as impaired in the Debtors' Plan has voted to accept the Plan.

#### STROBL SHARP PLLC

/s/ Lynn M. Brimer

LYNN M. BRIMER (P43291) 300 E. Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376

Phone: (248) 540-2300

Fax: (248) 645-2690

Attorneys for Debtors and Debtors in

Possession

lbrimer@strobllaw.com

Date: November 28, 2022

\*S&B\85370\002\BANKRUPT\SB803168.DOCX

### **EXHIBIT A**

In re	
SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>	Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko
Debtors.	Jointly Administered

#### BALLOT FOR ACCEPTING OR REJECTING PLAN

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The Plan proposed by the Debtors and referred to in this Ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds (2/3) in amount and more than one-half (1/2) in number of claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm this Plan if the Court finds that the Plan accords fair and equitable treatment to the class rejecting it. To have your vote count, you must complete and return this Ballot.

The undersigned, holds a claim in the unpaid principal amount of  $\frac{22}{11.50}$ .

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

AcceptsX	Rejects		
the Plan proposed by the Debtors.			
Check One:  Crup J X  Class I  Class II  Class III	Class IV Class V Class VI		
COMPANY:	INDIVIDUAL:		
Company Name (Please Print)	Print Name of Creditor		
By: free Berbe	Signature		
Address:	Address:		
33762 Schwercentt Red. Lizuria MJ 48150			
Lrv-19, MJ 48150			
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE		
LYNN M. BRIMER	The Ballot may also be emailed to:		
Strobl Sharp PLLC	lbrimer@strobllaw.com		
300 East Long Lake Road, Suite 200			
Bloomfield Hills, MI 48304-2376 *S&B\85370\002\PLDG\SB797854.DOCX			
COMPOSITION TO DESCRIPTION OF THE PROPERTY OF			

In re

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

Debtors.

Jointly Administered

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The undersigned, holds a claim in the unpaid principal amount of \$45,331.00.

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

Class IV Class V Class VI
INDIVIDUAL:
Print Name of Creditor
Signature
Address:
TO BE RECEIVED ON OR BEFORE
The Ballot may also be emailed to: lbrimer@strobllaw.com

## **EXHIBIT B**

In re	
SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>	Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko
Debtors.	Jointly Administered

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The undersigned, holds a claim in the unpaid principal amount of \$\_\_\_\_\_.

[Ballot Continued on Reverse Side]

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

Accepts	Rejects
the Plan proposed by the Debtors.	
Check One:	
Class II Class III	Class IV Class V Class VI
COMPANY:  Company Name (Please Print)	INDIVIDUAL:  Michelle L. Smith  Print Name of Creditor
By:  Its: \$1,380 owed to make Address:	Michelle of Signature
Address:	Address: (Now) 36 Grave St.
	Sparta M1, 49345
	(was SOS SSHS+. Pullman M1. 4945D)
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE
LYNN M. BRIMER Strobl Sharp PLLC 300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376	The Ballot may also be emailed to: <u>lbrimer@strobllaw.com</u>

In re	
	Case No. 21-44887
SILVERSIDE SENIOR LIVING,	Chapter 11
LLC, et al., 1	Hon. Lisa S. Gretchko
Debtors.	Jointly Administered
/	

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The undersigned, holds a claim in the unpaid principal amount of \$1,273.30.

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

(Check One Only) Rejects \_\_\_\_ Accepts the Plan proposed by the Debtors. Check One: Class IV \_\_\_\_\_ Class V \_\_\_\_ Class I Class II \_\_\_\_\_ COMPANY: INDIVIDUAL: Print Name of Creditor Company Name (Please Print) Signature Address: Address: PLEASE RETURN THIS BALLOT TO BE RECEIVED ON OR BEFORE **NOVEMBER 21, 2022:** The Ballot may also be emailed to: LYNN M. BRIMER lbrimer@strobllaw.com Strobl Sharp PLLC 300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376

<sup>\*</sup>S&B\85370\002\PLDG\SB797854.DOCX

In re

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

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Jointly Administered

### BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a claim in the unpaid principal amount of  $\frac{1004.00}{}$ .

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

Accepts	Rejects X
the Plan proposed by the Debtors.	
Check One:	
Class I Class II Class III	Class IV Class V Class VI
COMPANY:	INDIVIDUAL: Jensen
Company Name (Please Print)	Print Name of Creditor
By:	Signature July
Its:	
Address:	Address:
	01231 CR 681
	Grand Junction
	M. 49056
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE
LYNN M. BRIMER	The Ballot may also be emailed to:
Strobl Sharp PLLC	lbrimer@strobllaw.com
300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376	

## **EXHIBIT C**

In re

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

Debtors.

Jointly Administered

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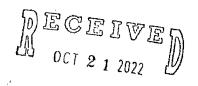
The Plan proposed by the Debtors and referred to in this Ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds (2/3) in amount and more than one-half (1/2) in number of claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm this Plan if the Court finds that the Plan accords fair and equitable treatment to the class rejecting it. To have your vote count, you must complete and return this Ballot.

The undersigned, holds a claim in the unpaid principal amount of \$66,199.00.

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

Accepts	Rejects X
the Plan proposed by the Debtors.	
Check One:	
Class II Class III	Class IV Class V Class VI
COMPANY: Chappena Volly, 29 C	INDIVIDUAL:
Company Name (Please Print)	Print Name of Creditor
By: Paul N. Hage Its: attorney	Signature
Address:	Address:
Jaffe Ratt Hour + Wesse, P.C.	
27777 Fredlin, Stc. 2500	· .
Southfield, Mel 48034	
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE
LYNN M. BRIMER	The Ballot may also be emailed to:
Strobl Sharp PLLC	lbrimer@strobllaw.com
300 East Long Lake Road, Suite 200	
Bloomfield Hills, MI 48304-2376	
*S&B\85370\002\PLDG\SB797854.DOCX	

## **EXHIBIT D**



In re

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

Debtors.

Jointly Administered

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The undersigned, holds a claim in the unpaid principal amount of  $\frac{1,059,598.90}{QAA}$ 

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

Accepts	Rejects
the Plan proposed by the Debtors.	
Check One:	
Class II Class III	Class IV Class V Class VI
COMPANY:	INDIVIDUAL:
Michigan Department of Company Name (Please Print) Health and Human Senices	Print Name of Creditor
Its: Bran McLandlin Assistant Attorney Greneral	Signature
Address:	Address:
Michigan Depertment of Attorney PO Box 307521 Lansing, M148909	(Silvera)
PLEASE RETURN THIS BALLOT'S NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE
LYNN M. BRIMER Strobl Sharp PLLC	The Ballot may also be emailed to: lbrimer@strobllaw.com
300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376	ioninoi(a)suoonay.oom
*S&B\85370\002\PLDG\SB797854.DOCX	

## **EXHIBIT E**

In re SILVERSIDE SENIOR LIVING, LLC, et al., 1	Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko	
Debtors.	Jointly Administered	

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1	Che	SK.	One	On	IV)
					. J

Accepts	Rejects	
the Plan proposed by the Debtors.		
Check One:		
Class I Class II Class III	Class IV Class V Class VI	
COMPANY:	INDIVIDUAL:	
Biomedical Solutions Inc. Company Name (Please Print)	Print Name of Creditor	
By: Kevin Blumberg	Kwin 7 Qubey	
Its: owner	Signature	
Address:	Address:	
318 w. wright tre		
318 w.wright Are Shepherd MI 48883		
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE	
LYNN M. BRIMER	The Ballot may also be emailed to:	
Strobl Sharp PLLC 300 East Long Lake Road, Suite 200	lbrimer@strobllaw.com	
Bloomfield Hills, MI 48304-2376		

## **EXHIBIT F**

In re

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Case No. 21-44887 Chapter 11 Hon, Lisa S. Gretchko

Debtors.

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The undersigned, holds a claim in the unpaid principal amount of \$ 233,860.18

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

Accepts	Rejects
the Plan proposed by the Debtors.	
Check One:	
Class I Class II Class III	Class IV Class V _X Class VI
COMPANY: Atrium Centers, Inc	INDIVIDUAL:
Company Name (Please Print)	Print Name of Creditor
By (Susan Albright-Ross)  Its: Chief Operating Officer	Signature
Address:	Address:
2550 Corporate Exchange Drive, Suite 200	
Columbus, Ohio 43231	
	TO DE DECEIVED ON OR PEEODE
NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE
LYNN M. BRIMER Strobl Sharp PLLC	The Ballot may also be emailed to: <u>lbrimer@strobllaw.com</u>
300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376	
*S&B\85370\002\PLDG\SB797854.DOCX	

In re	G N 21 44007
SILVERSIDE SENIOR LIVING, LLC, et al.,	Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko
Debtors.	Jointly Administered
BALLOT FOR ACCEPTING	G OR REJECTING PLAN
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Liquidation (the "Plan"). [ECF No. 300]	You should review the Plan before you
vote and you may wish to seek legal	
classification and/or treatment under the Pl	
* *	and referred to in this Ballot can be
confirmed by the Court and thereby made	binding on you if it is accepted by the
holders of two-thirds (2/3) in amount and	more than one-half (1/2) in number of
claims in each class voting on the Plan. In	the event the requisite acceptances are
not obtained, the Court may nevertheless c	confirm this Plan if the Court finds that
the Plan accords fair and equitable treatmen	nt to the class rejecting it. To have your
vote count, you must complete and return t	
-	in the unpaid principal amount of
<u>\$200,828.30.</u>	
[Ballot Continued o	on Reverse Side]
(Check On	e Only)
Accepts	Rejects X

the Plan proposed by the Debtors.		
Check One:		
Class II Class III	Class IV Class VX Class VI	
COMPANY:	INDIVIDUAL:	
Priority Health and Priority Health <u>Insurance Company</u> Company Name (Please Print)	Print Name of Creditor	
By: Jeremy S Brieve	Signature	
Its: <u>Senior Counsel</u> Address:	Address:	
1231 East Beltline Ave NE, MS 1340, Grand Rapids MI 49525		
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE	
LYNN M. BRIMER Strobl Sharp PLLC 300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376	The Ballot may also be emailed to: lbrimer@strobllaw.com	
*S&B\85370\002\PLDG\SB797854.DOCX		

Signature: Jeveny S Brieve (Nov 4, 2022 12:54 EDT)

Email: jeremy.brieve@priorityhealth.com

In re

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

Jointly Administered

Debtors.

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The undersigned, holds a claim in the unpaid principal amount of  $\frac{21,914.53}{}$ 

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

(Check One Only)			
Accepts	Rejects		
the Plan proposed by the Debtors.			
Check One:			
Class II Class III	Class IV Class V Class VI		
COMPANY:  Total Fire & Security LLC  Company Name (Please Print)	INDIVIDUAL:  Print Name of Greditor		
By: Paul Schmidt  Its: CFO	Signature		
Address:	Address:		
5385 Patterson Ave, SE Suite C Grand Rapids, MI 49512			
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE		
LYNN M. BRIMER Strobl Sharp PLLC 300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376 *S&B\85370\002\PLDG\SB797854.DOCX	The Ballot may also be emailed to:    Ibrimer@strobllaw.com		

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

Jointly Administered

Debtors.	
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### BALLOT FOR ACCEPTING OR REJECTING PLAN

On October 14, 2022, the Debtors filed Debtors' Second Amended Plan of Liquidation (the "Plan"). [ECF No. 300] You should review the Plan before you vote and you may wish to seek legal advice regarding the Plan and your classification and/or treatment under the Plan.

The Plan proposed by the Debtors and referred to in this Ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds (2/3) in amount and more than one-half (1/2) in number of claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm this Plan if the Court finds that the Plan accords fair and equitable treatment to the class rejecting it. To have your vote count, you must complete and return this Ballot.

The undersigned, holds a claim in the unpaid principal amount of  $\frac{5}{82100}$ .

+ Medical [Ballot Continued on Reverse Side]

equipment

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<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

(Check One On	ly)	į
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Accepts	Rejects
the Plan proposed by the Debtors.	
Check One:	
Class IIClass III	Class IV Class V Class VI
COMPANY:	INDIVIDUAL:  Edving Joy Koehn-Herpst Print Name of Creditor
Company Name (Please Print)	Print Name of Creditor
By:	Signature Signature
Its:	Signature
Address:	Address:
	4472 106 Avenue
	4472 106 th Avenue Allegan MI
	49010-9332
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE
LYNN M. BRIMER	The Ballot may also be emailed to:
Strobl Sharp PLLC	lbrimer@strobllaw.com
300 East Long Lake Road, Suite 200	
Bloomfield Hills, MI 48304-2376	
S&B\85370\002\PLDC\SB797854 DOCX	

In re

SILVERSIDE SENIOR LIVING, LLC, et al., 1

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

Debtors.

Jointly Administered

### BALLOT FOR ACCEPTING OR REJECTING PLAN

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The undersigned, holds a claim in the unpaid principal amount of \$5,000.00.

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

(Check One Only)				
Accepts	Rejects			
the Plan proposed by the Debtors.				
Check One:				
Class II Class III	Class IV Class V Class VI			
COMPANY:	INDIVIDUAL:  Davie Marshall  Print Name of Creditor			
Company Name (Please Print)	Maral Markall			
By:	Signature			
Its:	New			
Address:	Address:			
	3230 winings Lane			
	Carmel, 1n 46074			
	317-513-41070			
PLEASE RETURN THIS BALLO NOVEMBER 21, 2022:	OT TO BE RECEIVED ON OR BEFORE			
LYNN M. BRIMER Strobl Sharp PLLC 300 East Long Lake Road, Suite 20 Bloomfield Hills, MI 48304-2376 *S&B\85370\0002\PLDG\SB797854.DOCX	The Ballot may also be emailed to:   Ibrimer@strobllaw.com   O			
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WWR# 040756325

#### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION - DETROIT

In	Re:	Silv	erside	Senior	Living,	LLC 1
		fka	ACM S	enior L	iving. l	.LC

Debtor In Possession.

Case No. 21-44887-lsg Chapter 11 Hon. Lisa S. Gretchko Jointly Administered

#### Class V: Ballot for Accepting or Rejecting Plan of Reorganization

Silverside Senior Living, LLC ("Debtors") filed a plan of reorganization dated October 14, 2022, as amended (the Plan) for the Debtor in this case. The Court has [conditionally] approved a disclosure statement with respect to the Plan (the Disclosure Statement). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Lynn M. Brimer or Pamela S. Ritter, 300 East Long Lake Road, Suite 200, Bloomfield Hills, MI 48304-2376, phone: 248-540-2300, email: lbrimer@strobllaw.com ("Debtor's Attorney").

{Court approval of the disclosure statement does not indicate approval of the Plan by the Court.}

You should review {the Disclosure Statement and} the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your [claim] [equity interest] has been placed in class V under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Debtor's Attorney on or before <u>November 21, 2022</u>, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

#### Acceptance or Rejection of the Plan

[At this point the ballot should provide for voting by the particular class of creditors or equity holders receiving the ballot using one of the following alternatives;]

[If the voter is the holder of a secured, priority, or unsecured nonpriority claim:]

The undersigned, the holder of a Class V claim against the Debtor in the unpaid amount of Dollars (\$335,004.20) for Unsecured Debt owed on Judgment.

[or, if the voter is the holder of a bond, debenture, or other debt security:]

The undersigned, the holder of a Class V claim against the Debtor, consisting of Dollars (\$ ) principal amount of [] of the Debtor (For purposes of this Ballot, it is not necessary and you should not adjust the principal amount for any accrued or unmatured interest.)

[or, if the voter is the holder of an equity interest:]

The undersigned, the holder of Class [] equity interest in the Debtor, consisting of  $\underline{0}$  shares or other interests of [describe equity interest] in the Debtor.

[1	n each case, the follow	wing language should be included	<b>i</b> :]
	Check one box only		
	Accepts the plan		
	Rejects the plan		
	Dated:	November 3, 2022	
	Print or type name:	Geoffrey J. Peters (OH 0063502)	1
	Signature:	/s/ Geoffrey J. Peters	Title: Attorney for Creditor, CHS Therapy, LLC
	Address:	5000 Bradenton Ave, Suite 100 Dublin, OH 43017	

#### Return this ballot to:

Lynn M. Brimer Attorney for Debtor In Possession Strobl Sharp PLLC 300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304

or by email to lbrimer@strobllaw.com

In re

SILVERSIDE SENIOR LIVING, LLC, et al., <sup>1</sup>

Case No. 21-44887 Chapter 11 Hon. Lisa S. Gretchko

Debtors.		

Jointly Administered

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The undersigned, holds a claim in the unpaid principal amount of \$2500.00.

<sup>&</sup>lt;sup>1</sup> The debtors in these jointly administered proceedings along with the last four digits of their respective federal tax id numbers are Silverside Senior Living, LLC (2357) [Case No. 21-44887-lsg] and Graceway South Haven, LLC (9393) [Case No. 21-44888-lsg].

Accepts	Rejects		
the Plan proposed by the Debtors.			
Check One:			
Class II Class III	Class IV Class V Class VI		
COMPANY:  Company Name (Please Print)	INDIVIDUAL:  Richard Glenn LamberT  Print Name of Creditor		
By:	Aichaul Dlenn Jambert Signature		
Its:			
Address:	Address:		
	3756 67 KH St.		
	South Haven Mich		
	3756 67 44 St. South Haven Mich 49090		
PLEASE RETURN THIS BALLOT NOVEMBER 21, 2022:	TO BE RECEIVED ON OR BEFORE		
LYNN M. BRIMER Strobl Sharp PLLC 300 East Long Lake Road, Suite 200 Bloomfield Hills, MI 48304-2376	The Ballot may also be emailed to: <a href="mailto:lbrimer@strobllaw.com">lbrimer@strobllaw.com</a>		
*S&R\85370\0002\PLDC\SR797854 DOCX			